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October 29, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: AICHI CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6345
URL: https://www.aichi-corp.co.jp
Representative: Shunichi Nakazawa , President and Representative Director
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Telephone: +81-48-781-1111
Scheduled date to file semi-annual securities report: November 10, 2026
Scheduled date to commence dividend payments: November 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	21,954	(10.4)	784	(65.7)	1,346	(50.2)	1,810	(11.7)
September 30, 2025	24,505	(12.7)	2,286	(17.1)	2,703	(13.5)	2,049	(7.6)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,319 million [(53.3)%]
For the six months ended September 30, 2025: ¥ 2,826 million [48.5%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	28.04	-
September 30, 2025	30.40	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	85,510	74,780	87.5
March 31, 2026	92,812	75,398	81.2

Reference: Equity
As of September 30, 2026: ¥ 74,780 million
As of March 31, 2026: ¥ 75,398 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	30.00	60.00
Fiscal year ending March 31, 2027	-	33.00			
Fiscal year ending March 31, 2027 (Forecast)			-	32.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	63,000	5.7	7,900	5.2	8,500	4.0	6,700	0.6	103.78

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	64,570,000 shares
As of March 31, 2026	64,570,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	11,202 shares
As of March 31, 2026	10,668 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	64,559,085 shares
Six months ended September 30, 2025	67,417,033 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation regarding the proper use of performance forecasts and other special items

・All projections are based on the information available to management at the time of making this report and are not guarantees of future performance. Uncertainties could cause the actual results of AICHI CORPORATION to differ materially from any projections discussed in this report.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	26,708,915	27,493,014
Notes and accounts receivable - trade	20,026,801	12,551,064
Merchandise and finished goods	1,762,142	2,537,477
Work in process	1,386,399	1,401,169
Raw materials and supplies	3,399,602	2,067,312
Other	832,214	788,290
Total current assets	54,116,075	46,838,327
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,070,128	9,782,168
Machinery, equipment and vehicles, net	2,299,734	2,249,810
Land	9,648,352	9,648,352
Other, net	3,411,263	4,427,849
Total property, plant and equipment	25,429,479	26,108,181
Intangible assets	629,199	640,424
Investments and other assets		
Investment securities	6,717,872	6,022,083
Retirement benefit asset	1,870,617	1,898,633
Other	4,054,325	4,007,441
Allowance for doubtful accounts	(5,006)	(4,990)
Total investments and other assets	12,637,808	11,923,168
Total non-current assets	38,696,487	38,671,775
Total assets	92,812,563	85,510,103

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,525,009	4,276,303
Income taxes payable	2,040,425	694,839
Provision for bonuses for directors (and other officers)	26,000	15,000
Provision for product warranties	116,706	104,555
Other	5,328,741	3,364,727
Total current liabilities	15,036,882	8,455,426
Non-current liabilities		
Deferred tax liabilities for land revaluation	634,512	634,512
Deferred tax liabilities	1,565,789	1,405,982
Other	177,183	233,775
Total non-current liabilities	2,377,486	2,274,270
Total liabilities	17,414,368	10,729,697
Net assets		
Shareholders' equity		
Share capital	10,425,325	10,425,325
Capital surplus	9,923,342	9,923,342
Retained earnings	48,991,144	48,864,816
Treasury shares	(13,741)	(14,489)
Total shareholders' equity	69,326,070	69,198,994
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,927,326	3,493,599
Revaluation reserve for land	(1,642,254)	(1,642,254)
Foreign currency translation adjustment	1,855,961	1,939,329
Remeasurements of defined benefit plans	1,931,090	1,790,735
Total accumulated other comprehensive income	6,072,124	5,581,411
Total net assets	75,398,194	74,780,405
Total liabilities and net assets	92,812,563	85,510,103

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	24,505,718	21,954,581
Cost of sales	19,499,311	18,519,327
Gross profit	5,006,407	3,435,253
Selling, general and administrative expenses	2,719,651	2,651,177
Operating profit	2,286,755	784,075
Non-operating income		
Interest income	73,235	78,050
Dividend income	98,826	104,865
Share of profit of entities accounted for using equity method	221,936	371,781
Other	26,169	20,864
Total non-operating income	420,168	575,561
Non-operating expenses		
Foreign exchange losses	2,781	12,566
Other	266	94
Total non-operating expenses	3,048	12,660
Ordinary profit	2,703,875	1,346,977
Extraordinary income		
Gain on sale of non-current assets	-	2,761
Gain on sale of investment securities	321,492	1,219,787
Total extraordinary income	321,492	1,222,549
Extraordinary losses		
Loss on sale of non-current assets	-	1
Loss on retirement of non-current assets	4,385	1,896
TOB related expenses	106,717	-
Total extraordinary losses	111,102	1,897
Profit before income taxes	2,914,265	2,567,629
Income taxes - current	814,635	653,643
Income taxes - deferred	50,081	103,534
Total income taxes	864,716	757,177
Profit	2,049,548	1,810,451
Profit attributable to owners of parent	2,049,548	1,810,451

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	2,049,548	1,810,451
Other comprehensive income		
Valuation difference on available-for-sale securities	805,566	(433,726)
Revaluation reserve for land	(18,209)	-
Foreign currency translation adjustment	36,387	23,826
Remeasurements of defined benefit plans, net of tax	(97,791)	(140,354)
Share of other comprehensive income of entities accounted for using equity method	51,488	59,541
Total other comprehensive income	777,441	(490,712)
Comprehensive income	2,826,989	1,319,738
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,826,989	1,319,738
Comprehensive income attributable to non-controlling interests	-	-

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,914,265	2,567,629
Depreciation	589,123	835,761
Increase (decrease) in allowance for doubtful accounts	(117)	(16)
Increase (decrease) in provision for product warranties	(12,404)	(12,151)
Decrease (increase) in retirement benefit asset	(6,641)	(28,015)
Interest and dividend income	(172,061)	(182,915)
Share of loss (profit) of entities accounted for using equity method	(221,936)	(371,781)
Loss (gain) on sale of investment securities	(321,492)	(1,219,787)
Foreign exchange losses (gains)	(2,904)	4,000
Loss (gain) on sale and retirement of non-current assets	4,385	(864)
Decrease (increase) in trade receivables	483,509	7,478,454
Decrease (increase) in inventories	(2,724,591)	392,113
Increase (decrease) in trade payables	(1,582,692)	(3,243,163)
TOB related expenses	106,717	-
Other, net	(888,972)	(217,717)
Subtotal	(1,835,815)	6,001,545
Interest and dividends received	656,228	572,439
TOB related paid	(119,527)	-
Income taxes paid	(1,755,705)	(1,944,861)
Net cash provided by (used in) operating activities	(3,054,819)	4,629,123
Cash flows from investing activities		
Proceeds from sale of investment securities	342,600	1,283,110
Purchase of property, plant and equipment and intangible assets	(1,947,878)	(3,186,964)
Proceeds from sale of property, plant and equipment and intangible assets	-	5,280
Other, net	1,841	23,865
Net cash provided by (used in) investing activities	(1,603,436)	(1,874,709)
Cash flows from financing activities		
Purchase of treasury shares	(12,830,411)	(747)
Dividends paid	(2,609,602)	(1,936,779)
Other, net	(30,037)	(31,420)
Net cash provided by (used in) financing activities	(15,470,051)	(1,968,948)
Effect of exchange rate change on cash and cash equivalents	12,140	(1,366)
Net increase (decrease) in cash and cash equivalents	(20,116,167)	784,099
Cash and cash equivalents at beginning of period	46,871,546	26,708,915
Cash and cash equivalents at end of period	26,755,378	27,493,014